

LINCOLN FOREVER

2013 Lincoln Community Foundation Annual Report



2013 OVERVIEW



Barbara Bartle
President



Carl Sjulín
2013 Chair of the Board

Winston Churchill said: We shape our buildings and afterward they shape us. 2013 was a year to celebrate a great deal of building in Lincoln, including the Lincoln Community Foundation. This community has worked together for 58 years to build LCF. For the first time in our history, assets grew to over \$100 million. The milestone was reached due to the generosity from thousands of donors over the years that made gifts of all sizes because of the fondness they have for this community.

Building resources and providing leadership to this great city is the aspiration of the Lincoln Community Foundation. We want to recognize the following 2013 successes toward that goal.

The Lincoln Community Foundation is a facilitator, helping donors who wish to invest in Lincoln's future. This past year, we received \$21.5 million in new gifts and pledges; established 28 new Benefactor members; welcomed 27 new Legacy Society members and opened almost 50 new donor advised Charitable Checkbook funds.

The Lincoln Community Foundation is a partner to nonprofits who work hard to serve the needs of our community. We hosted the second Give to Lincoln Day last May. More than \$2.1M was raised to help 253 local nonprofits in just 24 hours. In addition to Give to Lincoln Day, LCF provided grants totaling \$5.4 million to 590 nonprofits and scholarships totaling \$225,825 to 171 students.

We continue to build our relationships with the professional advisors in the community. In 2013 we created the LCF Advisors Council. Our professional advisors are important partners.

The Lincoln Community Foundation is a collaborator, working with other partners to provide the leadership and resources needed to build a great city for future generations. It was our third year to host Community Connections. The purpose of Community Connections

is to inform and involve the community when we have new programs, local opportunities or community challenges.

We continue to be inspired by the opportunity to support our returning service members and their families. The Foundation was a partner in the employment fair, Hiring Our Heroes; hosted Lt Col Christopher Ford, Regional Director West in the Chairman of the Joint Chiefs of Staff and convened a welcome and orientation for General Bohac as the new Adjutant General of the Nebraska National Guard.

Peter Berliner, managing director of the Mission Investors Exchange, was a guest of LCF and spent a day in Lincoln. This was an opportunity for community leaders to learn more about types of mission investing from an industry expert. LCF, the Mayor and the Lincoln Chamber of Commerce hosted a community reception to welcome two new Executive Directors: Jeff Kutash of the Peter Kiewit Foundation and Calvin Sisson of the Suzanne and Walter Scott Foundation.

Lincoln Community Foundation was recognized with several community awards in 2013. These awards recognized leadership and were given to LCF by the Better Business Bureau, United Way of Lincoln & Lancaster County, Nebraska Wesleyan University and the Homeless Coalition.

Two lifelong community builders were honored as our second Charity Award recipients. This award was established by LCF as a gift to the community. It is our intent that the Charity Award will provide the community with an opportunity to recognize individuals for their leadership and philanthropy to our great city. It was an honor to present the award to H.K Stuart and posthumously to Mr. James Stuart. Almost 50 years ago, Lincoln was excited about the new IM Pei building being built by the Stuart family to house their bank and provide community spaces. Mr. Stuart convinced the world class architect to take the project by saying he wanted a gem for Lincoln. As the last living founder of the Lincoln Community Foundation, you could say he built two gems for this great city.

Cover photo Lawrence Anderson

2013 ACCOMPLISHMENTS

Total contributions in 2013:
\$21.5 million

Total amount granted in 2013:
\$5.4 million

Competitive Grants: \$716,000
Donor Recommended Grants: \$4,462,000
Scholarships: \$226,000

Number of organizations receiving grants: 590
Competitive Grants: 39
Donor Recommended Grants: 868
Scholarships: 171 students

PURPOSE

The Lincoln Community Foundation was established in 1955 to help donors serve and improve the community through philanthropic gifts to nonprofit organizations. We are a connecting point for people who are interested in moving Lincoln forward. We are a facilitator, a partner and a collaborator. We have a relentless desire and energy to make Lincoln a better place. Our name says it the best. We are Lincoln's community foundation.

TO HELP BUILD A GREAT CITY;
TO NURTURE, HARNESS AND DIRECT
THAT ENERGY IS THE ASPIRATION OF THE
LINCOLN COMMUNITY FOUNDATION.



Photo courtesy of
Lincoln Chamber of Commerce

2013 PROFILE

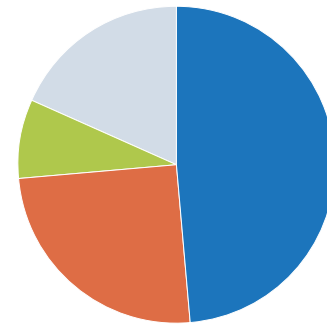
	2013	2012
Assets		
Investments	81,560,044	59,696,204
Cash	9,219,148	4,885,966
Property and equipment	3,685,951	4,107,235
Receivables from estates and other	5,748,567	3,297,680
Future interests	835,398	793,445
Total Assets	101,049,108	72,780,530
Liabilities and Fund Balances		
Annuities and trusts payable	758,586	799,418
Grant and other payables	576,828	672,505
Agency funds payable	2,396,691	31,113
Fund balances	97,317,003	71,277,494
Total Liabilities and Fund Balances	101,049,108	72,780,530
Revenues		
Contributions	21,554,709	8,577,277
Investment income	11,635,819	6,835,228
Changes to future interests	216,982	245,134
Total Revenues	33,407,510	15,657,639
Grants and Expenses		
Grants and other program services	5,404,377	4,203,131
Supporting services	1,963,624	1,774,387
Total Grants and Expenses	7,368,001	5,977,518
Change in net assets	26,039,509	9,680,121
Net assets beginning of year	71,277,494	61,597,373
Net Assets End of Year	97,317,003	71,277,494

For complete financial information, visit our website at www.lcf.org.

FUND BALANCES AS OF DECEMBER 31, 2013

\$97,317,003

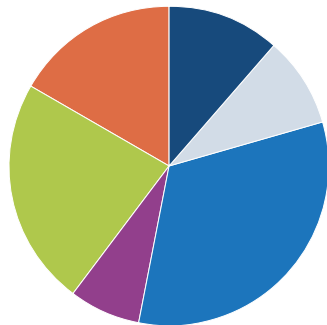
Grantmaking - Donor Recommended	\$ 47,363,316
Grantmaking - Discretionary	24,374,440
Scholarship	7,969,200
LCF Operating & Split Interest	17,610,047



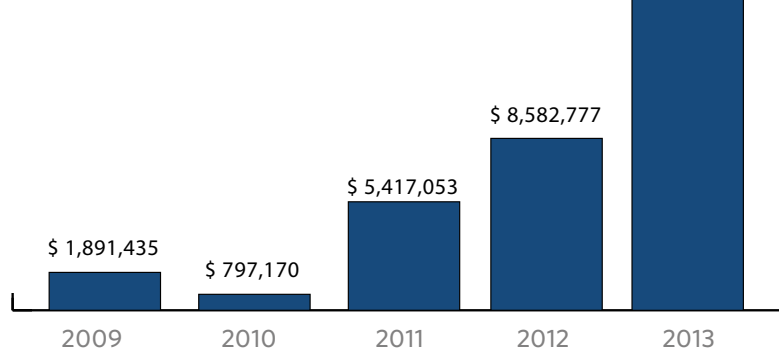
2013 GRANTS DISTRIBUTED BY PROGRAM AREA

\$5,404,377

Arts & Culture	\$626,607
Community Improvement	485,172
Education & Youth	1,763,516
Environment & Animals	391,561
Health & Human Services	1,249,825
Religion-Related	887,696



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TO THOSE WHO MANAGE THE
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 THE CHARITABLE AND CIVIC
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Photo: David Dale

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Legacy Society recognizes individuals who have made plans to leave an estate gift.

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JAMES AND H.K. STUART

James and H.K. Stuart received the 2013 Charity Award, recognizing their leadership and philanthropic gifts that have strengthened the Lincoln community.

"Charity" Bronze Sculpture by Larry Roots

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Lincoln Builders recognizes donors who establish named endowed funds.

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NBC Foundation Endowed Fund



JEFF RAIKES, PHILANTHROPIST

More than 150 donors and family foundations joined the Lincoln Community Foundation to celebrate family philanthropy at a special dinner at the Lincoln Country Club. Jeff Raikes, CEO of the Bill & Melinda Gates Foundation, was the keynote speaker.

Raikes said, "Whatever your philanthropic passion, what brings us all together is a shared desire to make the world a better place... Philanthropy is about discovering new ideas, new people and new places. It's about taking risks. Ultimately, philanthropy is about discovering yourself."

LINCOLN BUILDERS FUNDS (continued)

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Bold - New in 2013

GIVING IN RECORD NUMBERS

\$21.5 million
in new gifts &
pledges were
received.

ROI was 20.2%
last year and
8.69% average
over the past
20 years.

Assets grew
from **\$73 million**
in 2012 to more than
\$100 million
in 2013.



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Bold - New in 2013 * Deceased



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